

COMPRESSION OF MORBIDITY: NEW INSIGHTS IN THE ROLE OF LIFESTYLE FACTORS

**JOHAN MACKENBACH & WILMA NUSSELDER
DEPARTMENT OF PUBLIC HEALTH
ERASMUS MC**

Inghelge Proclams - ouer alle - richen - die - laet - die - nu -
sintemmen - horen - tot - een - gedachtenis



FRIES JF. 'Aging, natural death, and the compression of morbidity'. NEJM 1981

- **Syllogism:**

- **the human life span is fixed (and average life expectancy is rapidly approaching this limit)**

- **the age at first infirmity will increase**

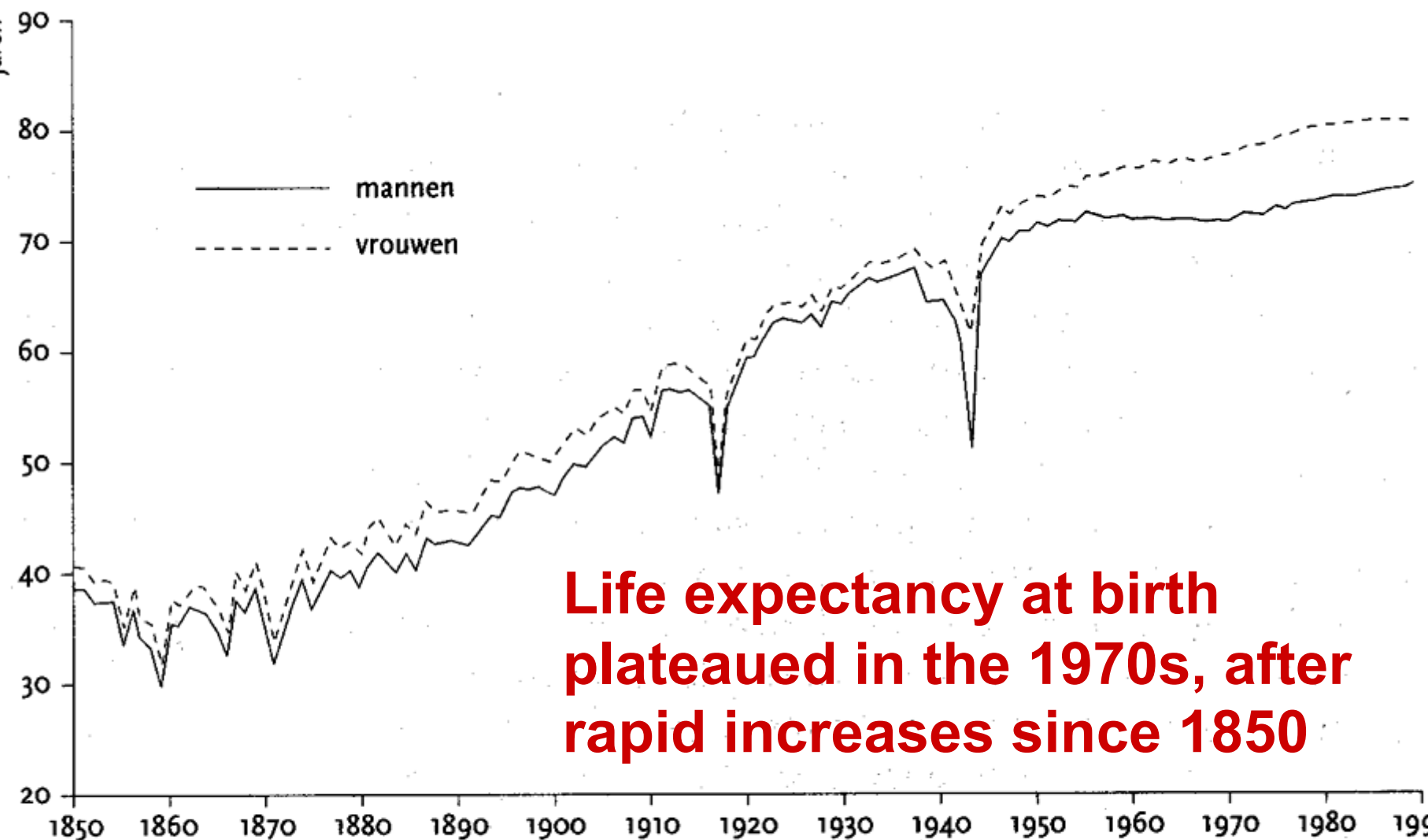
- **therefore, the average duration of infirmity will decrease**

FRIES (2)

- **Average life expectancy is rapidly approaching its biological limit:**
 - **increases in life expectancy reflect mortality declines at younger ages: rectangularization of survival curves**
 - **further rectangularization is likely to occur, around mean age at death of 85 years**

FRIES (3)

- **Age at first infirmity will increase:**
 - **frequency of some chronic illnesses is already declining (e.g. cardiovascular)**
 - **further reduction is possible and likely to occur as a result of lifestyle improvement**



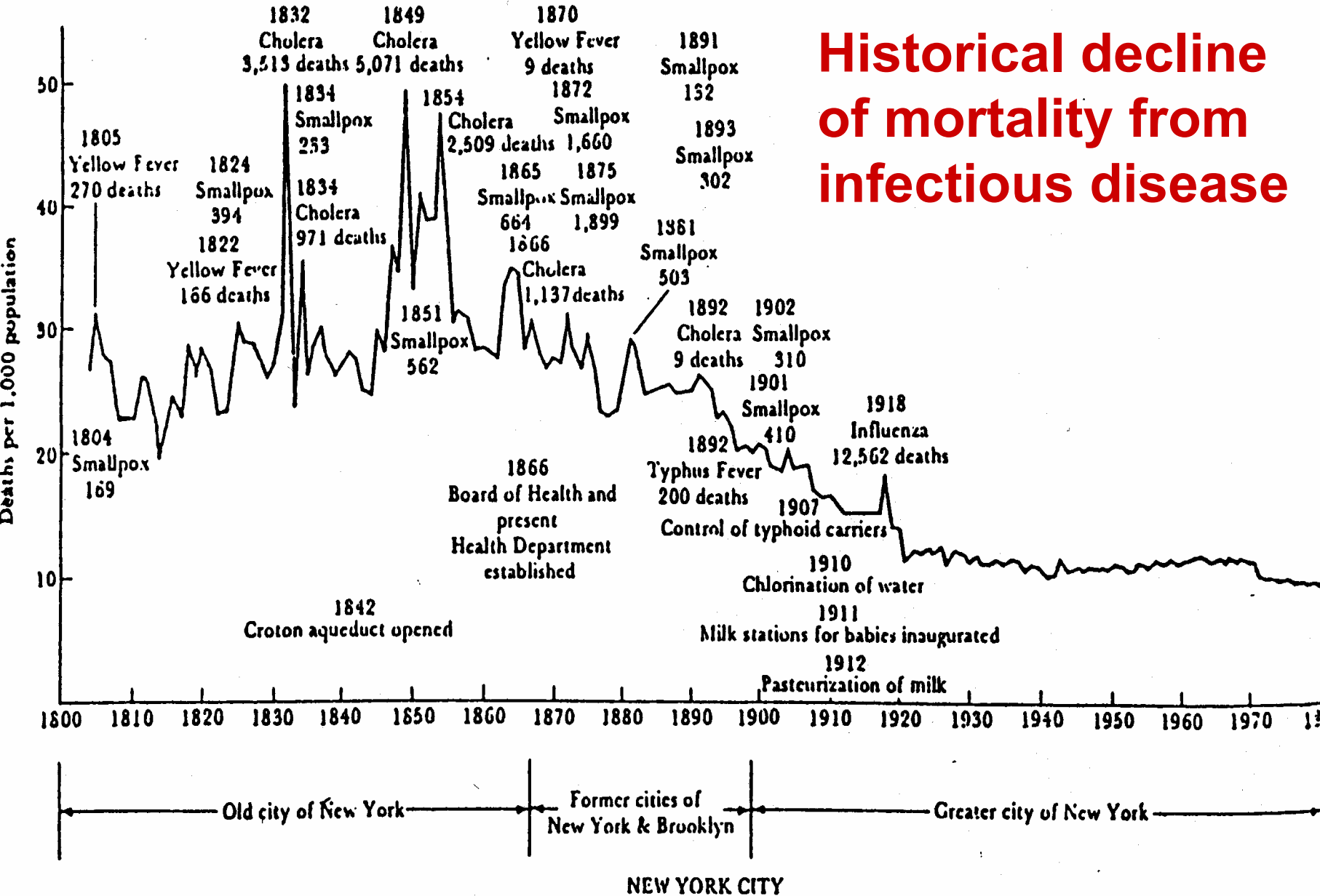
figuur 2-1 Ontwikkeling van de gemiddelde levensverwachting bij de geboorte (in jaren) tussen 1850 en 1990.

bron: Poppel FWA, van. Trends and sex differentials in Dutch mortality since 1850. Genus 1996;52:107-134.

OMRAN AR. The epidemiologic transition. Milbank Mem F Q 1971

- **Pandemics of infection are gradually displaced by degenerative and man-made diseases, in three stages:**
 - **age of pestilence and famine**
 - **age of receding pandemics**
 - **age of degenerative and man-made diseases**

Historical decline of mortality from infectious disease

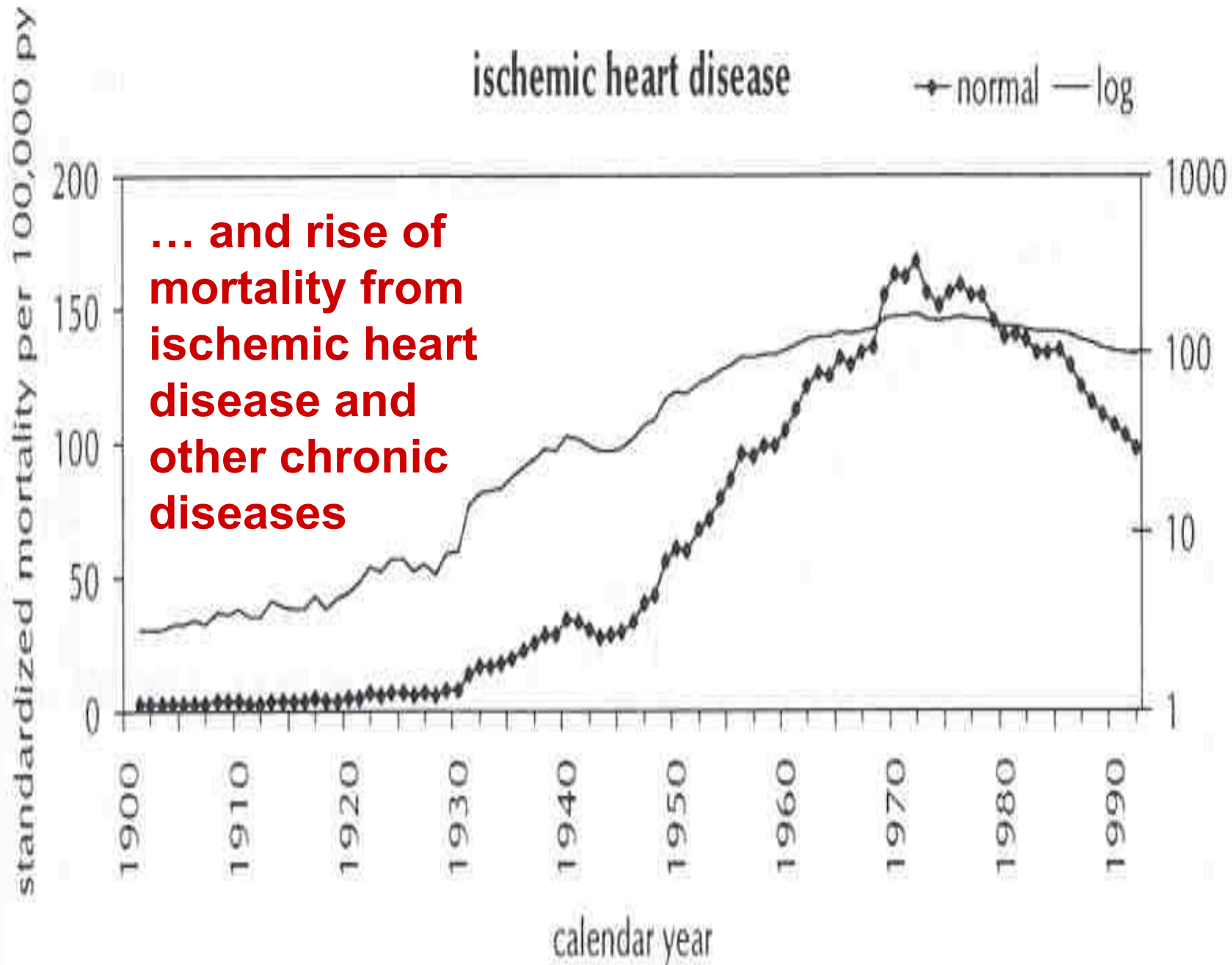


SOURCE: New York City, n.d.; updated by the author.

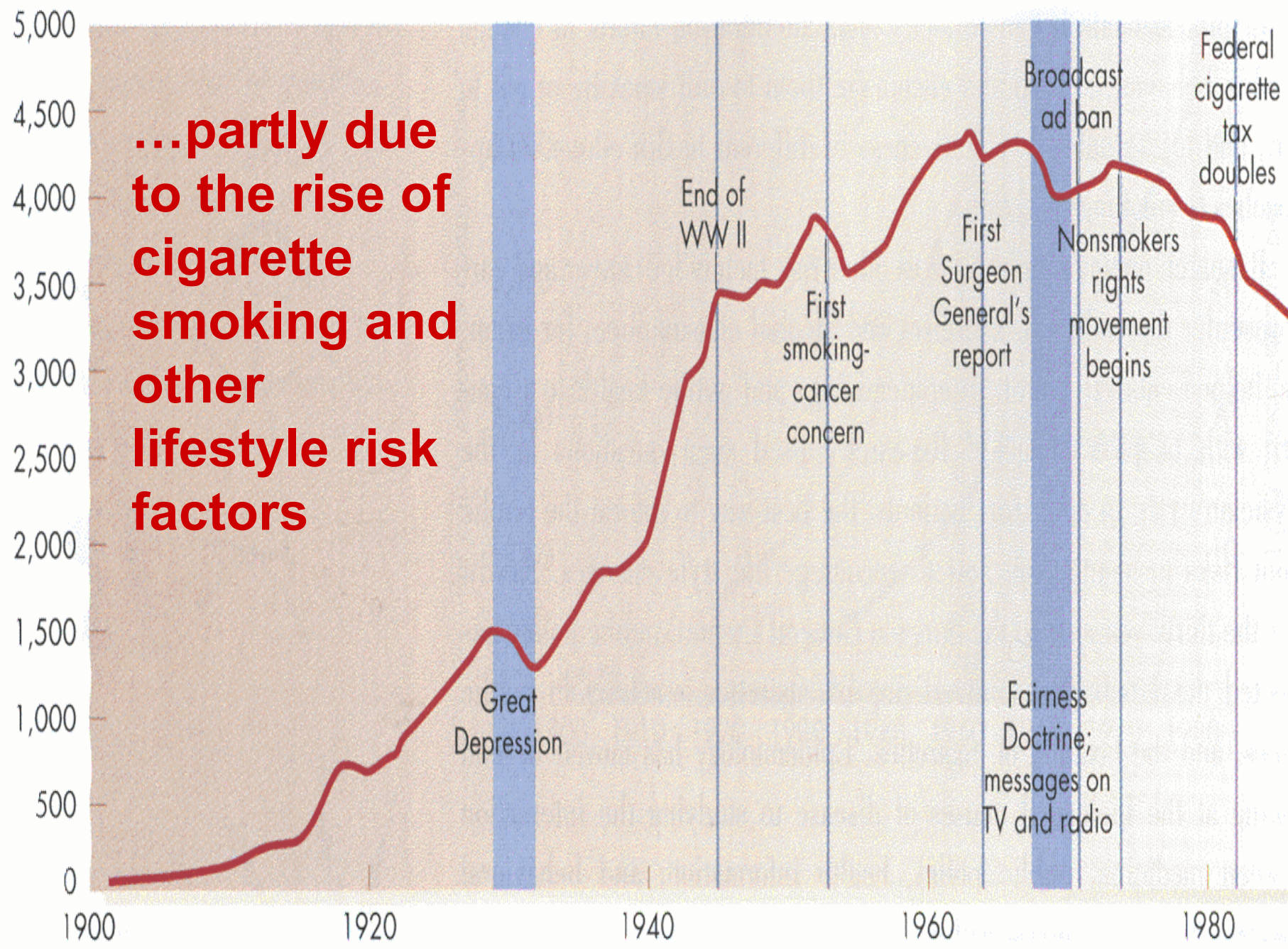
FIG. 10. Mortality transition in New York City.

ischemic heart disease

◆ normal — log



...partly due to the rise of cigarette smoking and other lifestyle risk factors



UNANSWERED QUESTIONS

- **Was the epidemiologic transition accompanied historically by an expansion of morbidity (cf. Myers' 'disability transitions')?**
- **If so, did higher exposure to modern lifestyle factors historically contribute to an expansion of morbidity?**
- **Will reduced exposure to modern lifestyle factors contribute to a compression of morbidity in the future?**

OUTLINE OF PRESENTATION

- **Conceptual and empirical progress since Fries' 1981 paper**
- **Results Dutch research programme on compression of morbidity**
- **Conclusions, and implications for research and public health policy**

CONCEPTUAL AND EMPIRICAL PROGRESS

- The ‘remarkable plasticity of human longevity’: rapid declines of mortality among the elderly
- Distinction between ‘morbidity’, ‘functional ability’, ‘disability’, ‘health care use’, ...
- New methods for quantification of compression: Sullivan, multistate,
- Morbidity and mortality do not change independently

DUTCH RESEARCH PROGRAMME COMPRESSION OF MORBIDITY

- **Collaboration between Erasmus MC and Groningen University**
- **Funded by Netherlands Organization for Scientific Research**
- **3 PhD theses (Mamun, Janssen, Franco Duran), 30 papers in international scientific journals**

COMPREHENSIVE ANALYSIS

DATA AND METHODS (1)

- Framingham Heart Study, individuals aged 50 and older
- 3 non-overlapping 12 year follow-up periods starting 1956-58, 1969-73, and 1985-89
- Self-reported smoking, time spent on physical activity; measured weight and blood pressure
- Physician evaluated cardiovascular disease; death
- 9304 observation intervals used in analysis

COMPREHENSIVE ANALYSIS

DATA AND METHODS (2)

- **Pooling of Repeated Observations method**
- **Poisson regression, Hazard Ratios for 3 transitions (no CVD to CVD, no CVD to Death, CVD to Death)**
- **Confounders selected according to variable of interest (age, sex, education, marital status, comorbidity), start of follow-up period, other cardiovascular risk factors)**
- **STATA version 8.2**

COMPREHENSIVE ANALYSIS

DATA AND METHODS (3)

- **Period multistate life tables, starting at age 50 and closed at age 100, by gender**
- **3 states (free from CVD, history of CVD, death), no backflows**
- **By level of exposure to risk factor, transition rates as estimated in Poisson regression**
- **Confidence intervals estimated by parametric bootstrapping with @RISK**

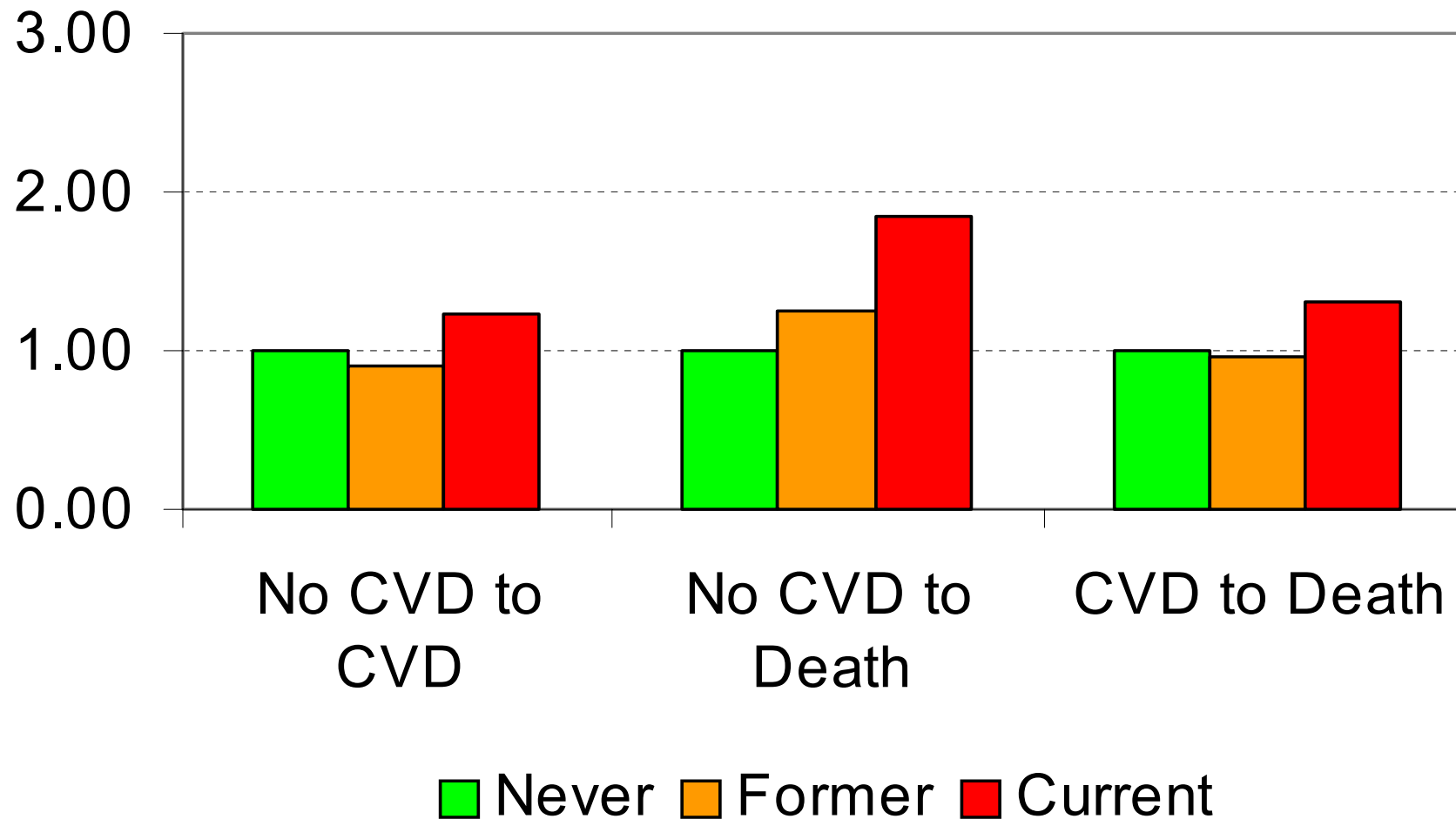
COMPREHENSIVE ANALYSIS

SUMMARY OF RESULTS

- **Smoking and lack of physical activity increase all 3 transition rates**
 - therefore are neutral w.r.t. compression
- **Hypertension and obesity primarily increase incidence rates**
 - therefore lead to expansion of morbidity
- **In the right mix, prevention of these risk factors may produce compression of (cardiovascular) morbidity**

Smoking

Rate Ratios for 3 transitions

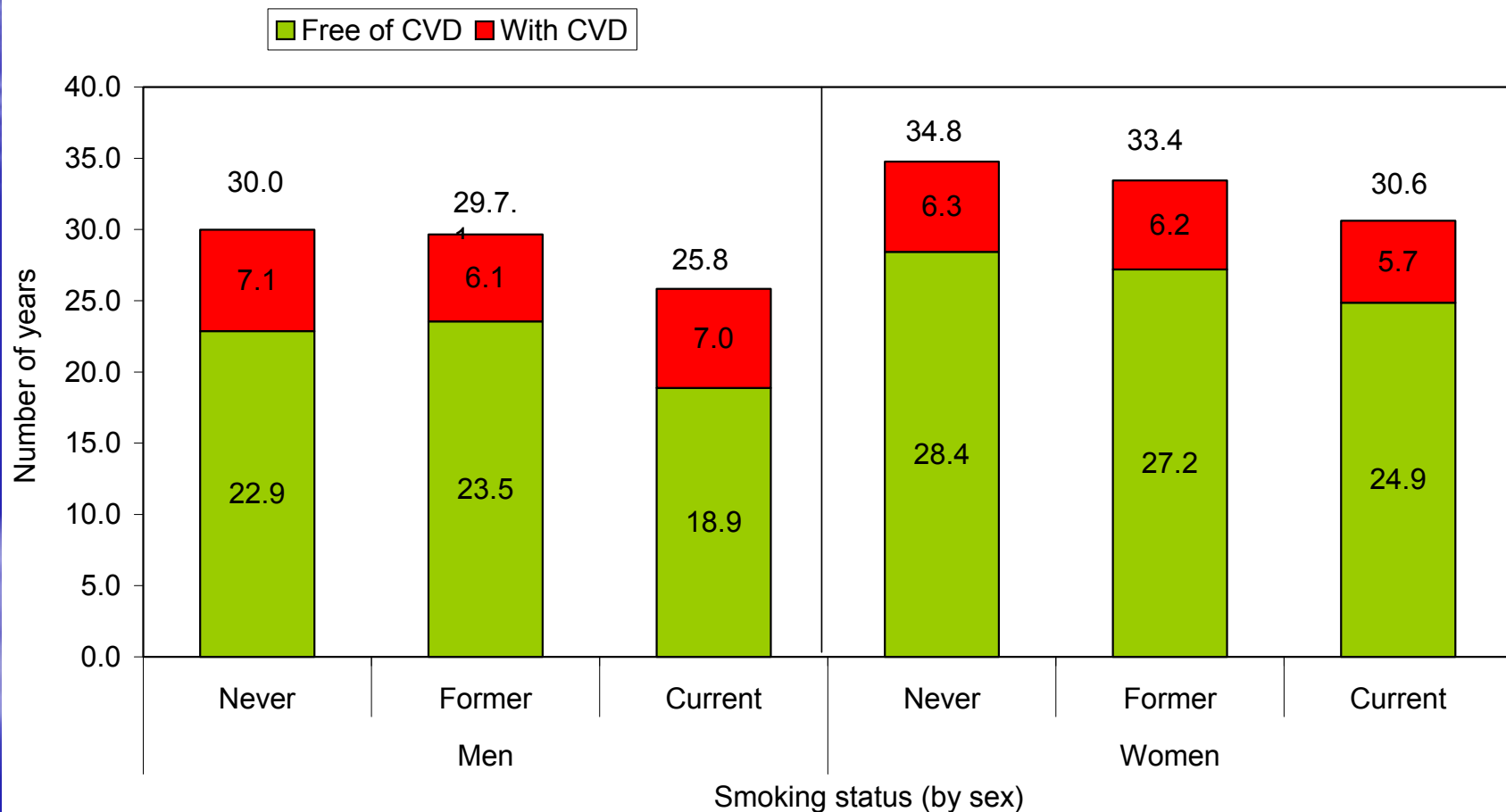


Corrected for age, sex, hypertension, BMI, physical activity, co(morbidity), start follow-up. Source: Our analyses of the Framingham Heart Study

Smoking

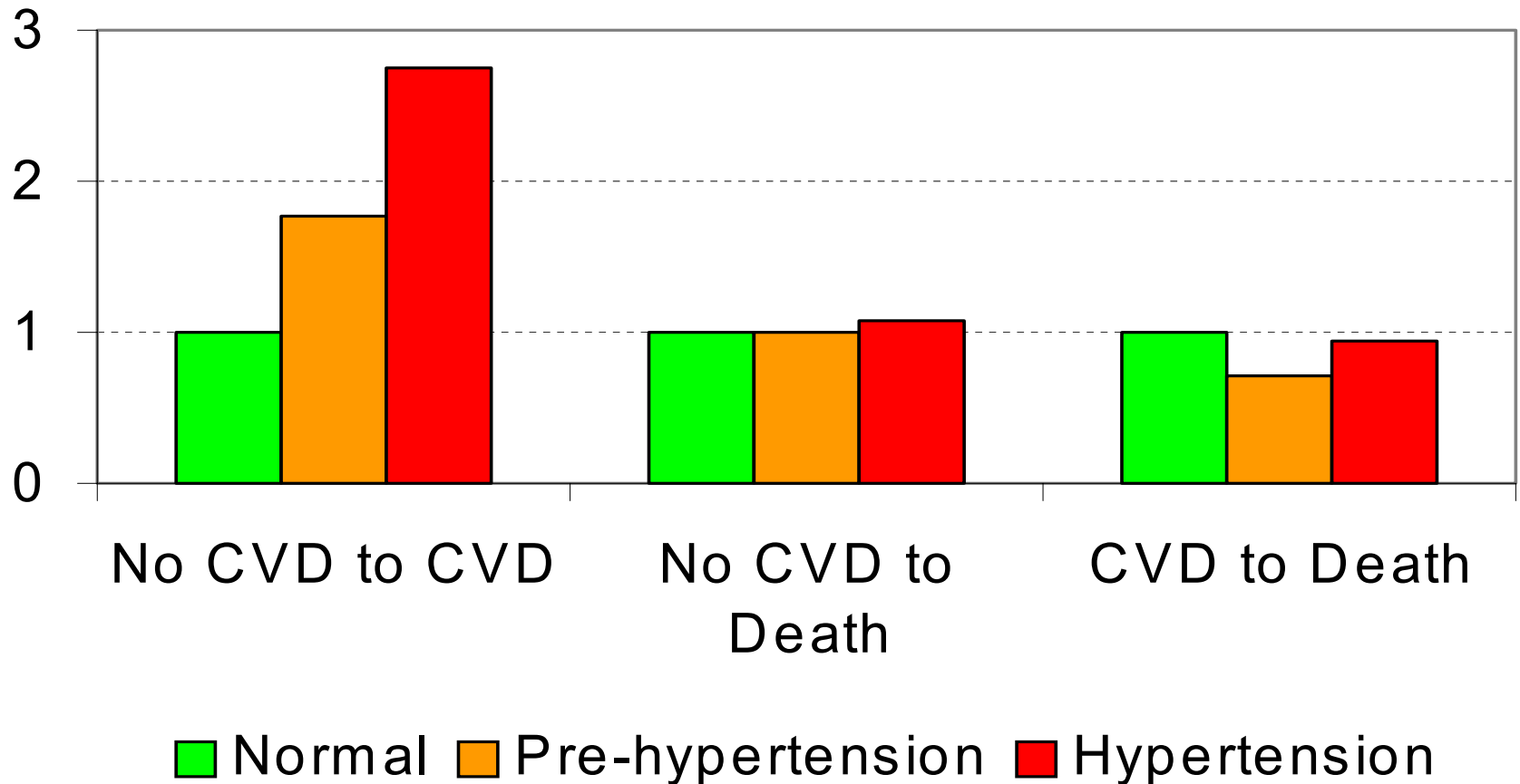
Health expectancies from age 50

Effect of Smoking between Age 50 to 80



Hypertension

Rate Ratios for 3 transitions

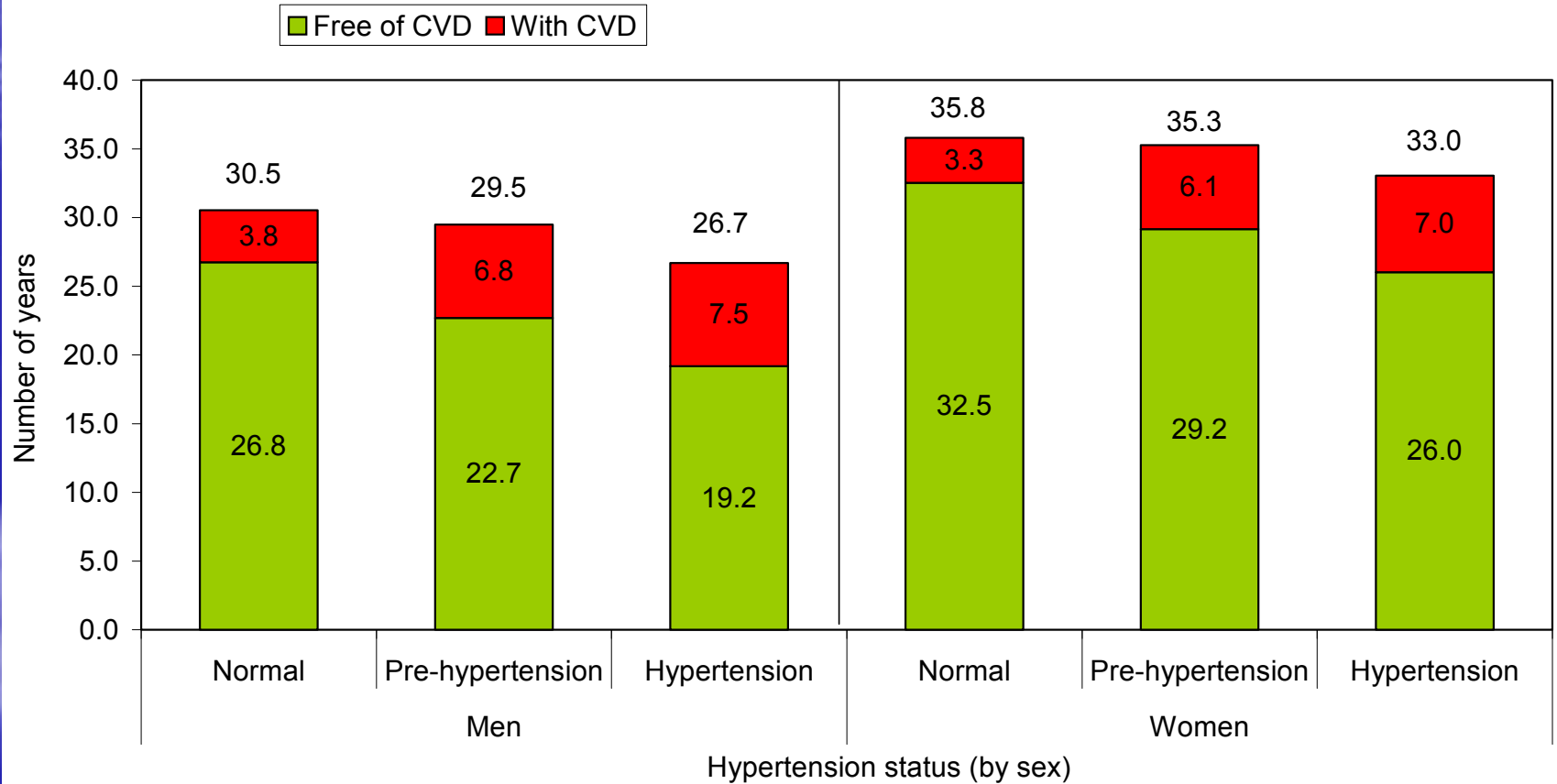


Corrected for age, sex, smoking, BMI, physical activity, co(morbidity), start follow-up . Source: Our analyses of the Framingham Heart Study

Hypertension

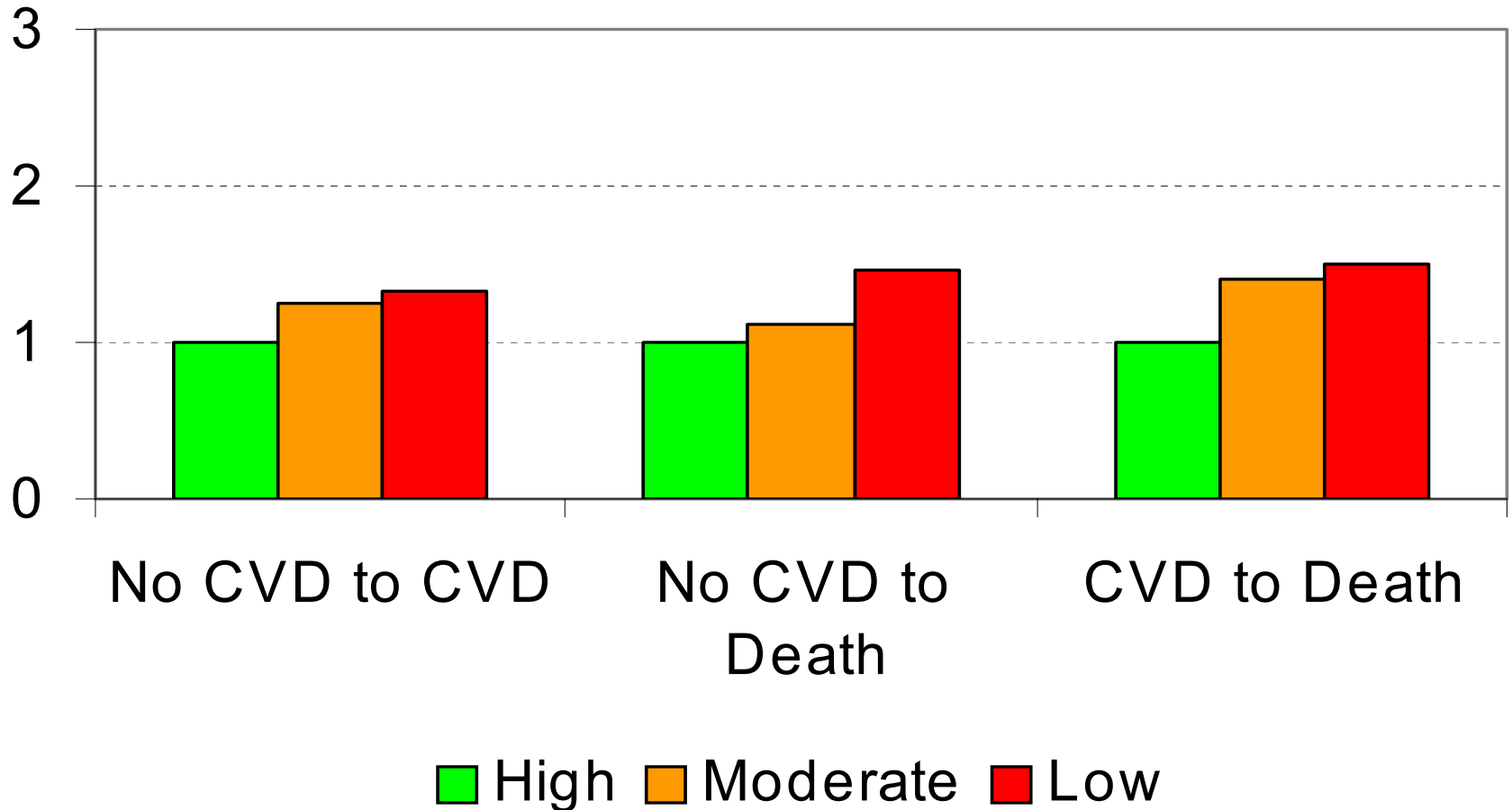
Health expectancies from age 50

Figure 1. Effect of Hypertension at age 50 and over



Physical activity

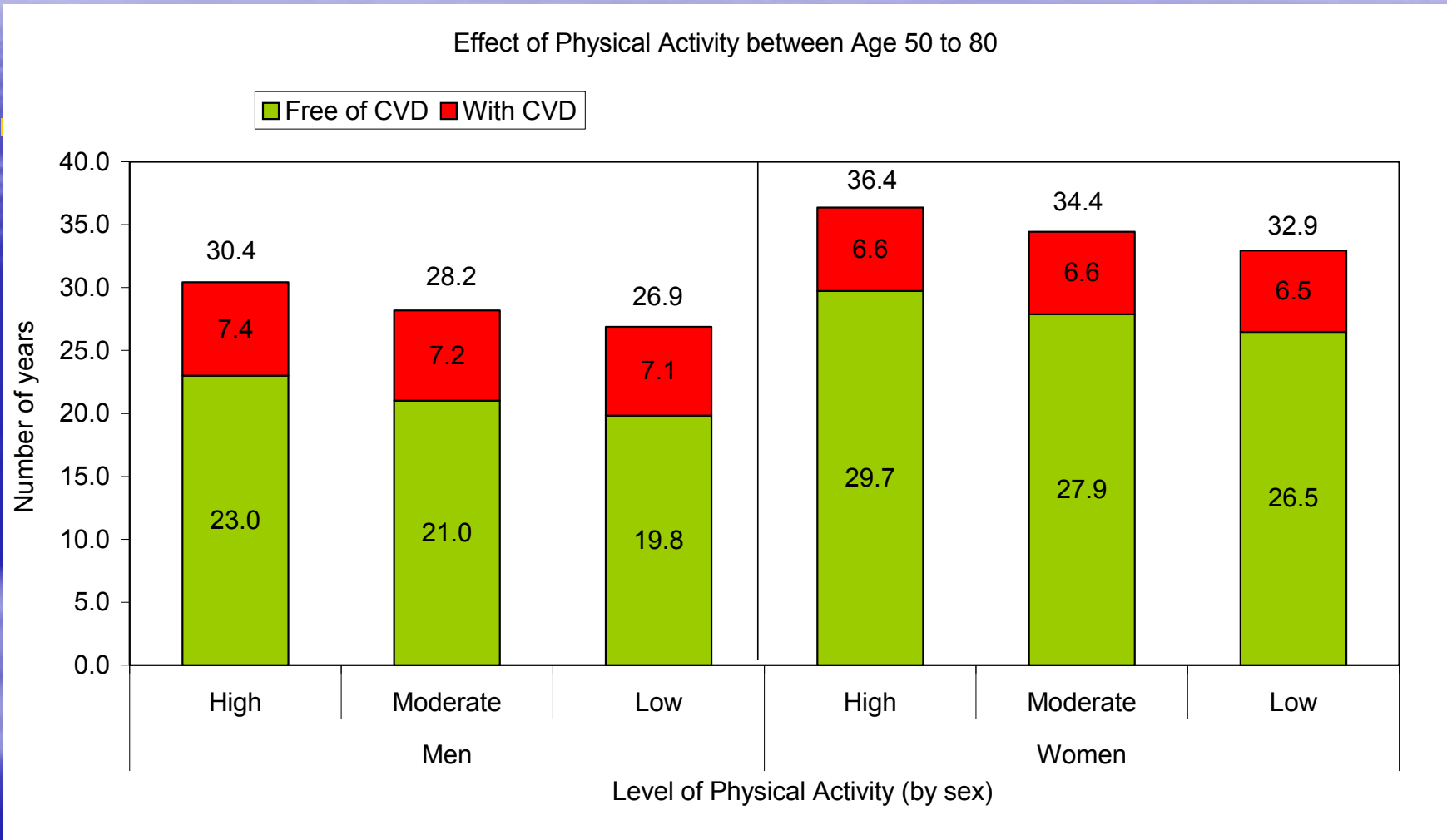
Rate Ratios for 3 transitions



Corrected for age, sex, smoking, co(morbidity), start follow-up. Source:

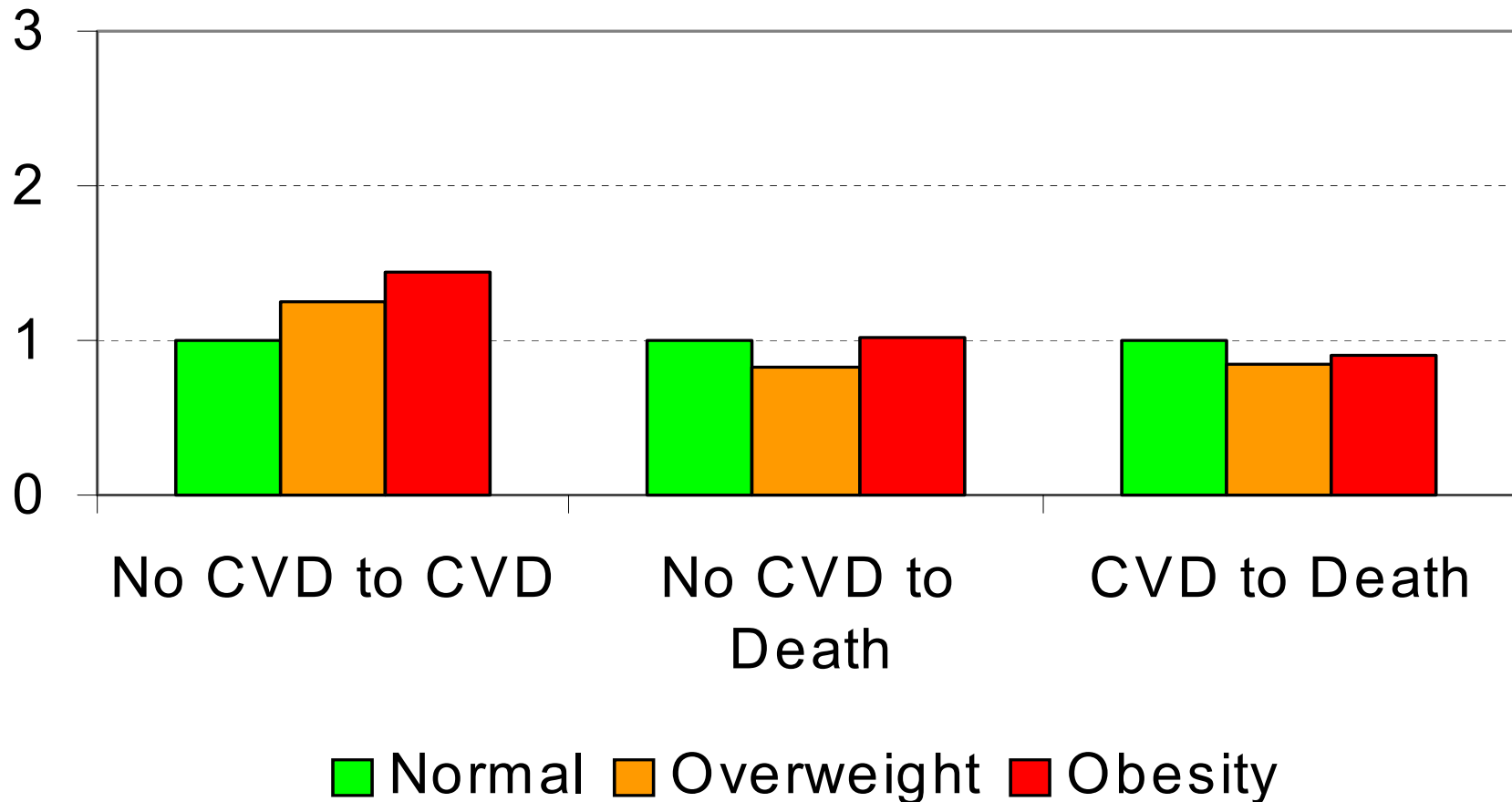
Physical activity

Health expectancies at age 50



Source: Our analyses of the Framingham Heart Study

Overweight Rate Ratios for 3 transitions

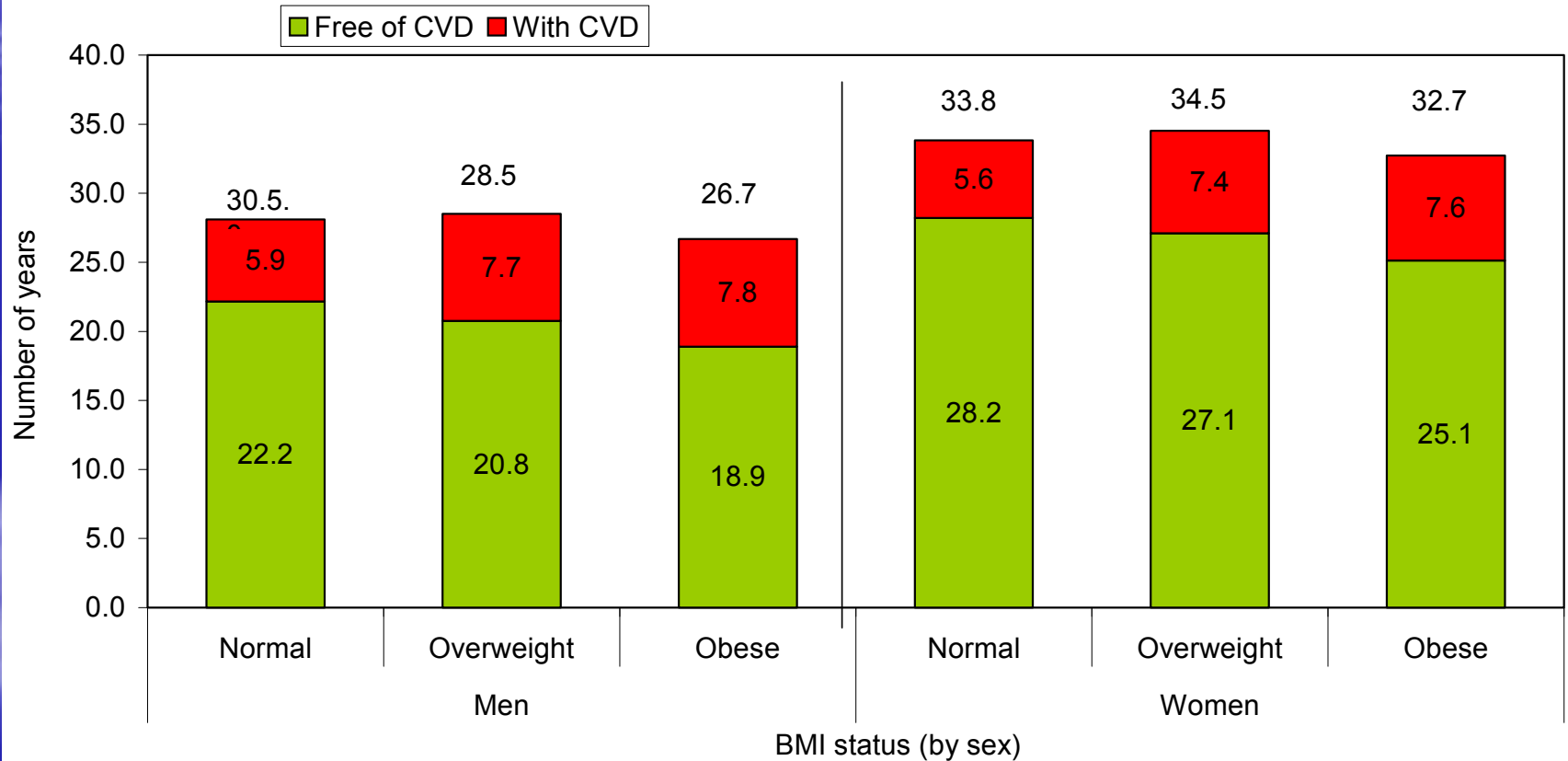


Corrected for age, sex, smoking, co(morbidity), start follow-up. Source: Our analyses of the Framingham Heart Study

Overweight

Health expectancies from age 50

Figure 1. Effect of overweight between Age 50 to 80



COMPREHENSIVE ANALYSIS

SUMMARY OF RESULTS

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COMPREHENSIVE ANALYSIS LIMITATIONS

- **Uncertainty about internal validity of empirical relationships, e.g. observational study, sampling error, confounding, ...**
- **Uncertainty about external validity of empirical relationships, e.g. only one data-set, only from age 50, only cardiovascular morbidity, ...**
- **Uncertainty of modelling exercise, e.g. no backflows and memory, not dynamic, ...**

CONCLUSIONS (1)

- **It is theoretically possible, but by no means inevitable, to achieve compression of (cardiovascular) morbidity by lifestyle changes**
- **It is likely that lifestyle changes have contributed to expansion of (cardiovascular) morbidity during the epidemiologic transition**

CONCLUSIONS (2)

- **Fries' paper was imprecise in many respects, but probably correct on possibility of compression by lifestyle change**
- **Firmer conclusions require strengthening of empirical foundations: pooling observational studies, and doing experimental studies**

FURTHER READING

- **Powerpoint presentation will be posted on my personal webpage, where references to published papers can be found too:**

<http://mgzlx4.erasmusmc.nl/pwp?jpmackenbach>

