## Does the Hispanic Paradox in Mortality Extend to Disablement?

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## The Hispanic epidemiological paradox is a scientific challenge to traditional assumptions about how social status is associated with health

- National mortality estimates suggest that immigrant Hispanics especially Mexican Americans are very robust compared to native-born whites
- Immigrant "story lines" as explanations are Hispanics' mortality advantages real or artifacts?
  - Healthy immigrant story
  - Salmon bias story
- Yet, most national studies show that some native-born Hispanic groups such as Mexican Americans have mortality risks comparable to native-born whites – despite Mexican Americans' low levels of socioeconomic resources



### How has the American Hispanic population changed recently?

- The Hispanic population of the U.S. increased from 22 million to 35.2 million in 2000, with immigration playing a key role.
- The Hispanic foreign-born population grew at a faster rate than native Hispanics between 1990 and 2000; foreign-born Hispanics experienced an 81 percent increase compared to 50 percent for native Hispanics.
- Overall, 40 percent of all Hispanics in the United States are foreign-born.



# Hispanic Education (2002) and Personal Income (1998) compared to Whites and African Americans, Persons Aged 65+ (age adjusted),

Education	White	Black	Hispanic
0-8 years	14.5	27.2	53.2
9-11 years	13.6	23.7	12.9
12 years	36.4	26.1	21.3
13+ years	35.5	22.9	12.6
Median Personal \$	16,537	11,458	10,073



#### Our study's aims

- Does the paradox also extend to the postponement of disability?
  - Are Hispanics' mortality advantages (relative to their minority status) brought about through the postponement of disease and disability?
  - Or....do Hispanics' socioeconomic disadvantages translate into more years of disabled life?



#### Data and Measures (1)

- Thealth and Retirement Survey, 1998-2004
  - Largest nationally representative sample of older persons 51 years of age and older
  - Blacks and Hispanics over-sampled
- Within-sample identification of race/ethnicity, health and mortality offers a number of methodological advantages in modeling ALE compared to prior studies based on multi-source data used to calculate occurrence/exposure rates
- → Baseline sampling weights at the time of first interview. Normalized within race/ethnic group
- \*\*Race/ethnicity is self report
  - Whites: Rs who self identify as white and non-Hispanic
  - Blacks: Rs who self identify as black and non-Hispanic
  - Hispanics: Do you consider yourself Hispanic or Latino?



#### Data and Measures (2)

- Why look at multiple metrics of disablement?
  - TDifferent levels of functional limitations may be need to reach a disability "threshold"
  - TDifferent etiologies of disablement
    - CVD-based versus physical "wear and tear"
    - Mid-points vs. end-points due to differences in the probability of moving between disablement "stages"
  - We also examine differences in global health (SRH) compared to specific functional problems or self-care

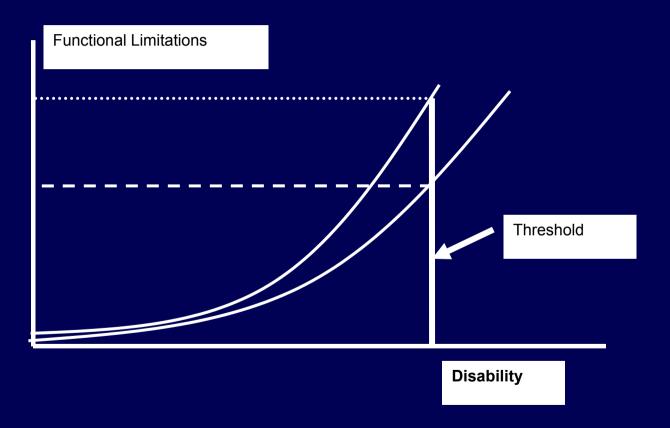


#### Mortality and health states

- Age-specific mortality identified by NDI and supplemental information on vital status by HRS
- ADL disability: because of a health or memory problem, do you have any difficulty...(1 or more of 5 items = "inactive")
- NAGI: because of a health problem, do you have any difficulty... (3 or more of 6 items = "inactive")
- SRH: Would you say your health is excellent, very good, good, fair, or poor? (poor = "inactive")



#### Functional limitations and a disability threshold





#### **Analytical Approach**

- **IMaCh**
- Two-alive state space
- Sex-specific models where race/ethnicity is a covariate (White, Black, Hispanic)
- Assumes Gompertz functional form of relationship between age and the risk of each transition in the model



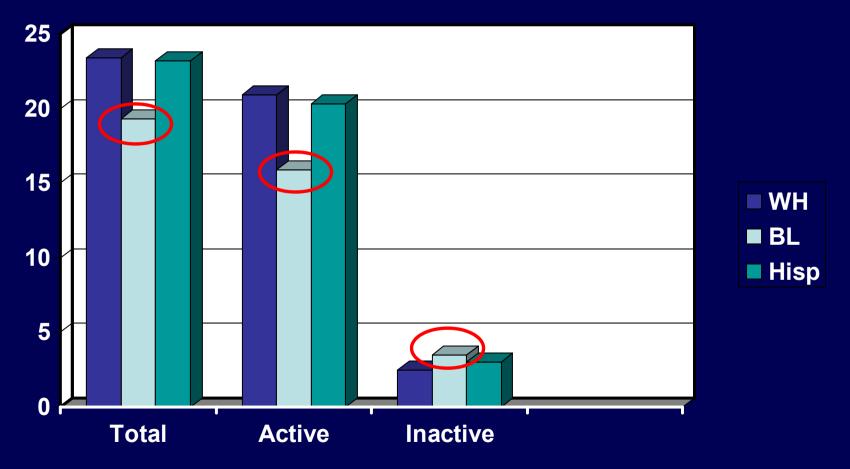
## Relative risk of P(x)*ij* for Black & Hispanic Males (Whites = reference)

ADL	A→I	$A \rightarrow D$	l→A	l→D
BI	1.36**	3.72**	.55**	.82
Hisp	1.10	.99	.82	.90
Nagi				
BI	1.16	1.66**	.65**	1.13
Hisp	1.04	.99	.99	1.03
SRH				
BL	1.65**	1.95**	1.02	.87
lisp	1.95**	.81	1.08	1.01

## Relative risk of P(x)*ij* for Black & Hispanic Females (Whites = reference)

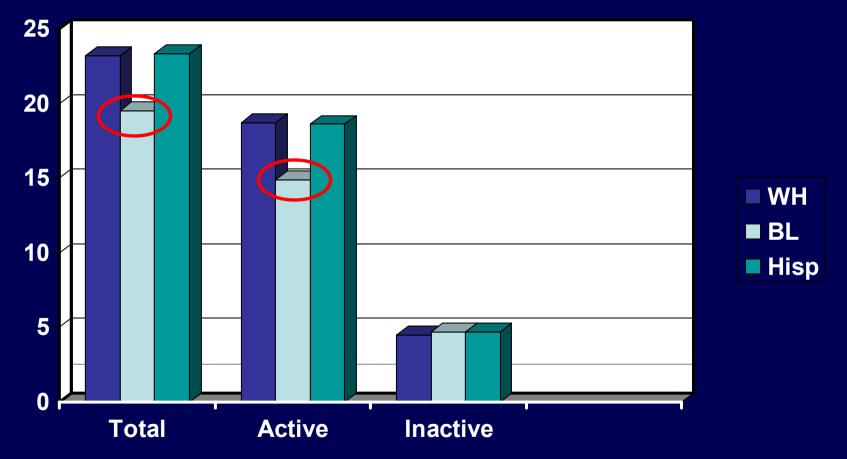
ADL	A→I	$A \rightarrow D$	l→A	l→D
BI	1.73**	2.48**	.98**	.93
Hisp	1.82**	.96	.96	.90
Nagi				
BI	1.67**	3.13**	.91	1.15
Hisp	1.30*	.77	.90	1.13
SRH				
BL	2.03**	2.11**	1.16	.86
lisp	2.39**	1.10	1.31	.66

### Race/ethnic differences in ADL-ALE at age 55, Males



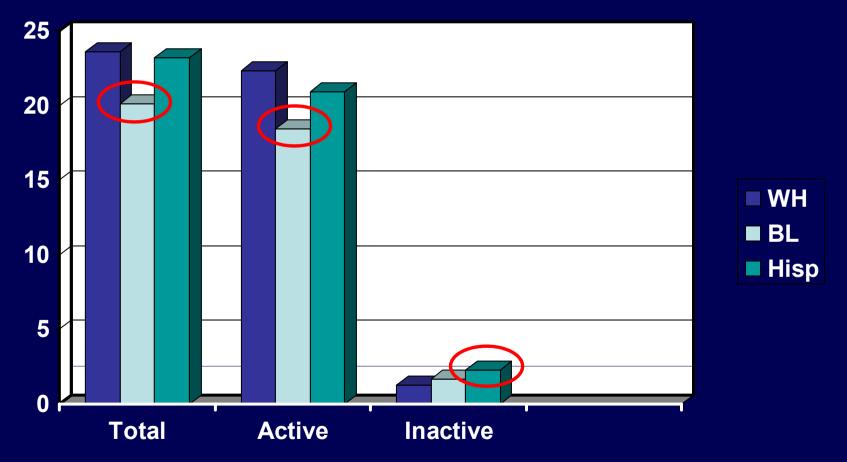


### Race/ethnic differences in Nagi-ALE at age 55, Males



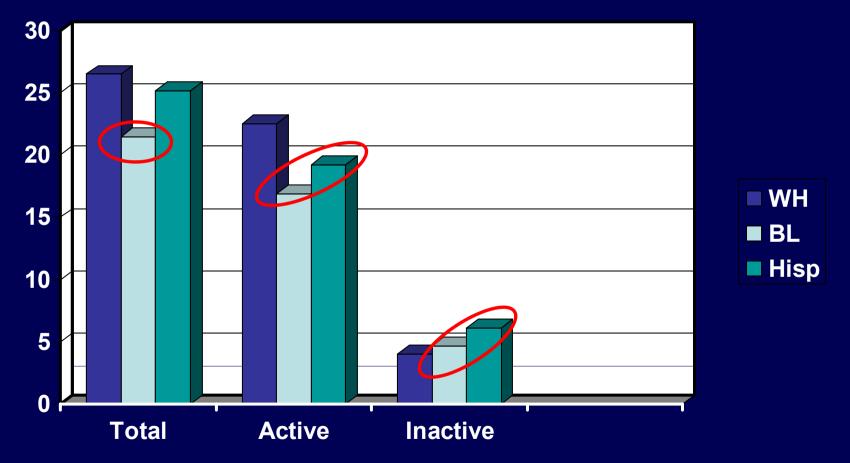


### Race/ethnic differences in SRH-ALE at age 55, Males



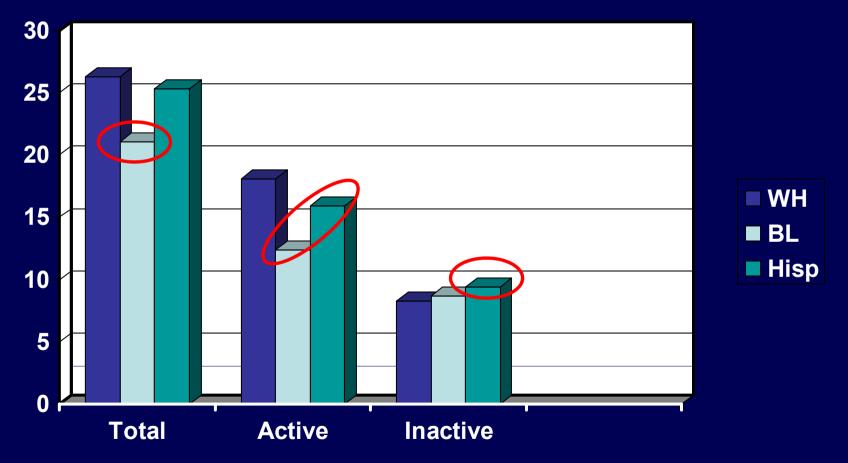


## Race/ethnic differences in ADL-ALE at age 55, Females



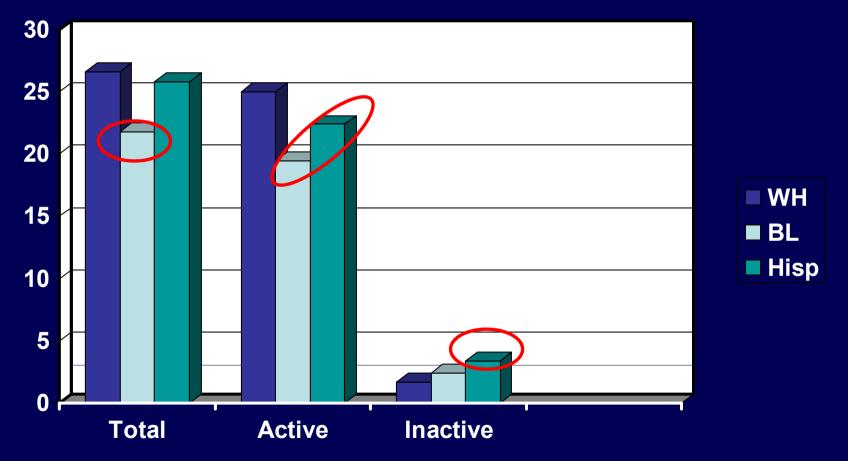


### Race/ethnic differences in Nagi-ALE at age 55, Females





## Race/ethnic differences in SRH-ALE at age 55, Females





#### **Tentative Conclusions**

- Hispanic paradox in mortality appears to extend to disablement especially for males
- Hispanic mortality advantages appears to reflect the postponement of disease and disability
- Among Hispanics, there is some evidence to suggest that women's functional health and disability are more sensitive to SES compared to men
- Hispanics' relatively lengthy SRH life expectancy is highly consistent with their low level of SES resources



