## Modelling old age trajectories - A Japanese – Swedish comparison

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# Aging from systems level or from the perspective of the individual?

- Data from longitudinal studies are most often used for looking at aging and health from a systems perspective, but...
- ...aging and health could also be regarded from the perspective of the individual

• WHAT 'S THAT FOR ME???

## Phases of aging

- Aging is a continous process from birth and onwards
- Third age: Retirement with retained independency
- Fourth age : Dependent on others for daily life

In fourth age AGING PUTS IN A "HIGHER GEAR"

# Old age life chances - what's that for me?

- Given present age and health status how are my life chances for the coming 5, 10, 15, 20 years?
- How are individual life chances influenced by health improvements on systems level?
- Are they different in Japan and Sweden?
- Longitudinal studies can provide an answer!

# The LIFECHANCE – model metod and assumptions

Definition of initial state:

- age 77, 78 and 79
- gender
- functional limitations (independent, IADLdependent, ADL-dependent )
- level of LTC (no LTC, home-related LTC, institution)

#### Data sources

 Japan: Nihon University Japanese Long-term Study of Aging (NUJLSOA), wave 2 (2001) and wave 4 (2006)

 Sweden: Swedish National study on Aging and Care (SNAC), baseline and 3-year follow up, 2001/04 -2004/07

### Calculation method

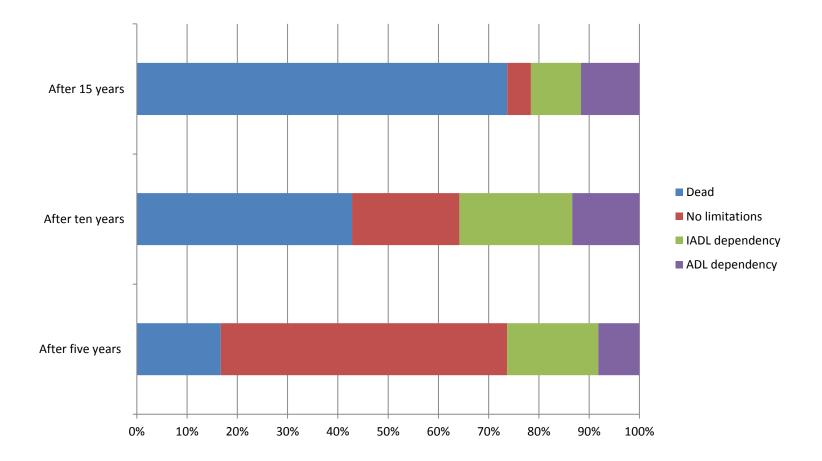
- Initial state (functional limitation \*LTC level ) estimated from the data sources
- Initial age 78 year, separate calculations for men and women
- Distribution on future states calculated from initial state by successive multiplication of transition matrices using Markov assumption

## Calculation method

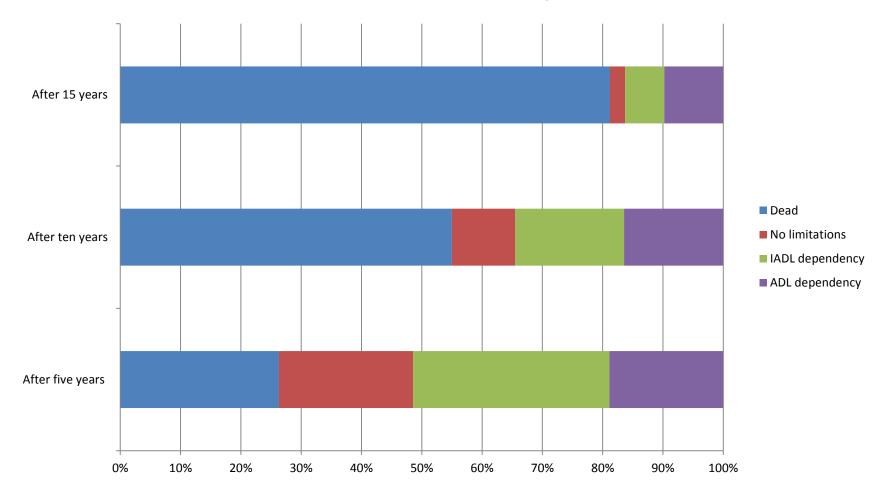
- Transition matrices (death and functional limitation\* LTC level) calculated by successive logistic regression analysis controlling for initial age, gender, degree of functional limitations and level of LTC
- Japan: 5-year time step
- Sweden : 3-year time step
- In total 15 years in both cases

### Example of results

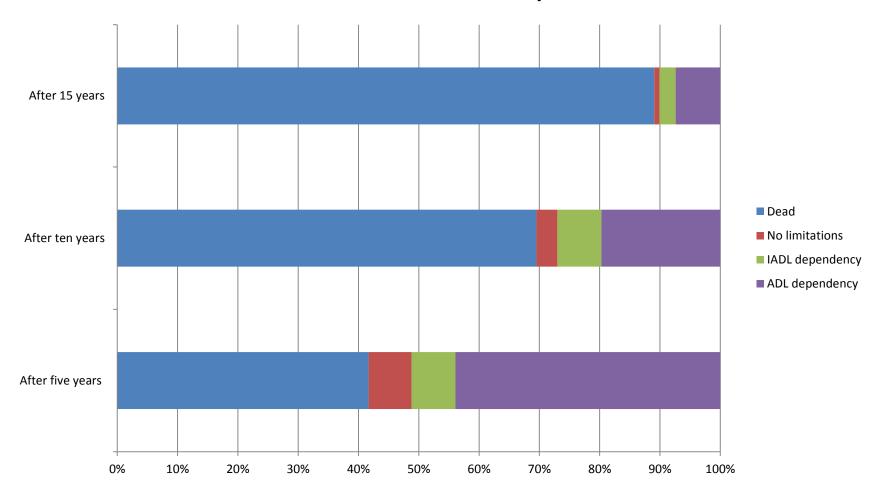
#### Japan: Distribution on level of functional limitations, men - initial level: No limitations



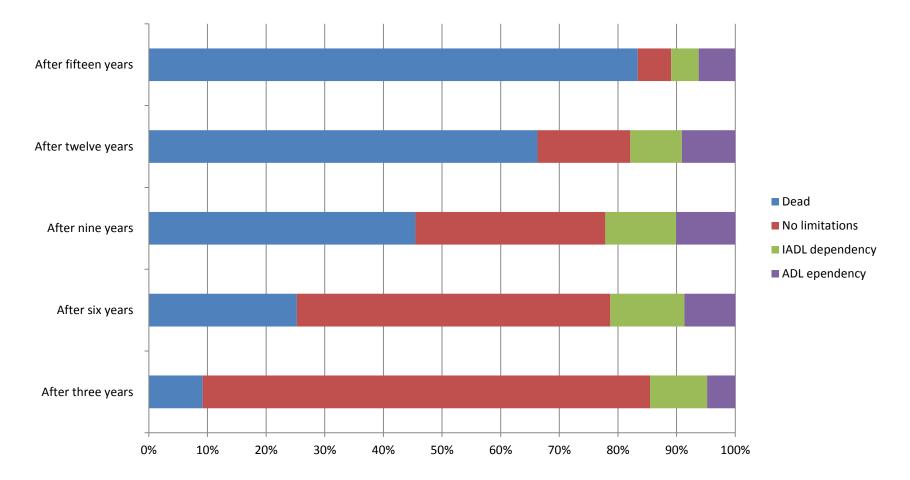
#### Japan: Distribution on level of functional limitations, men - initial level: IADL-dependent



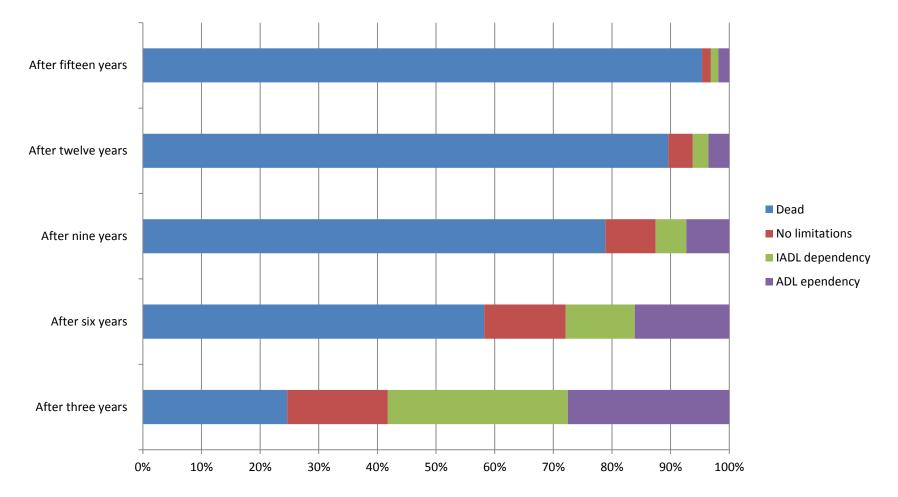
#### Japan: Distribution on level of functional limitations, men - initial level: ADL-dependent



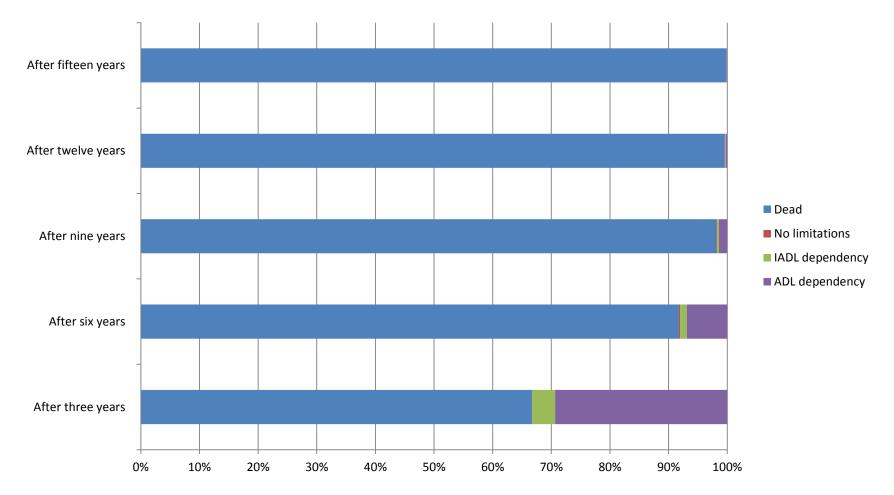
#### Sweden: Distribution on level of functional limitations, men - initial level: No limitations



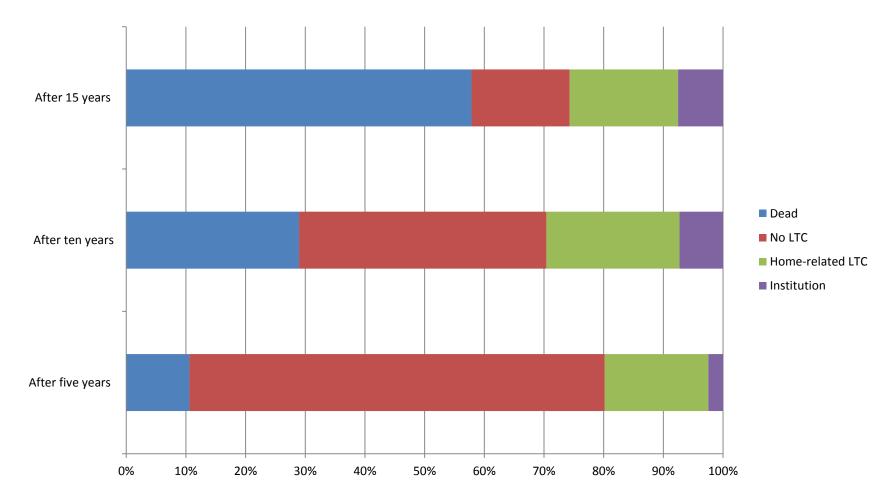
#### Sweden: Distribution on level of functional limitations, men - initial level: IADL-dependency



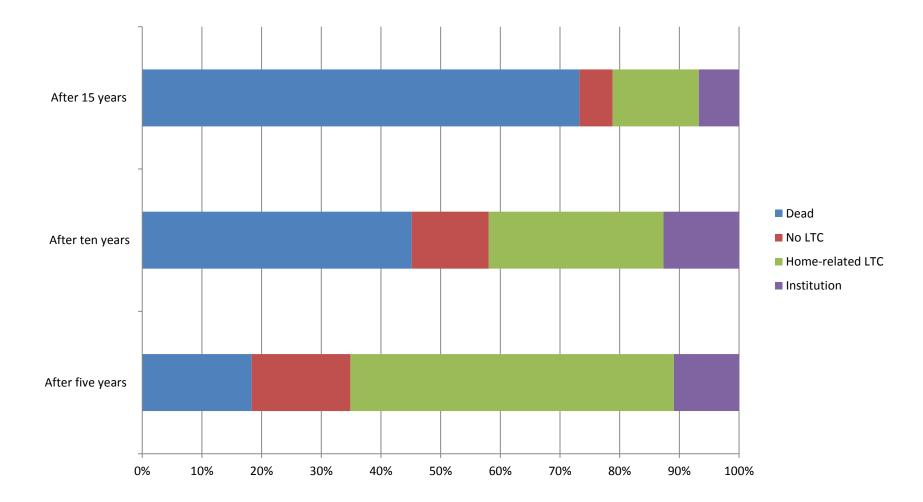
#### Sweden: Distribution on level of functional limitations, men - initial level: ADL-dependency



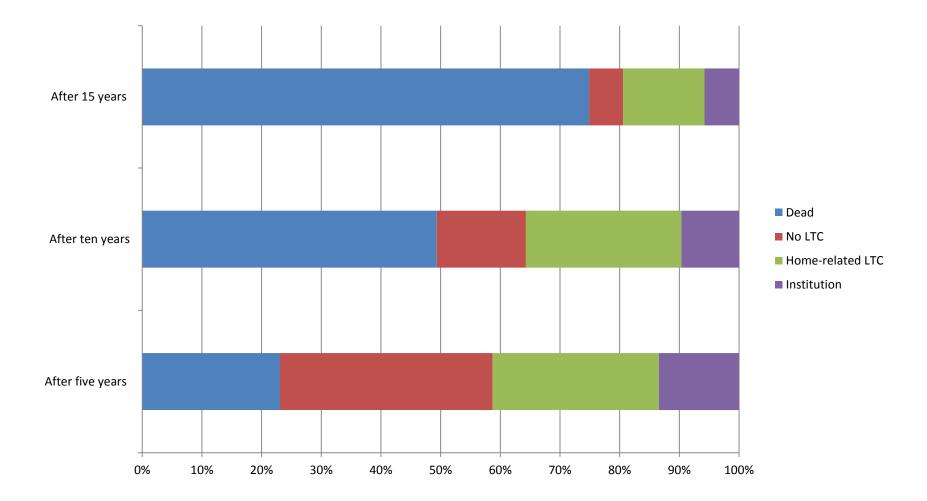
## Japan: Distribution on level of LTC, women - initial level: No LTC



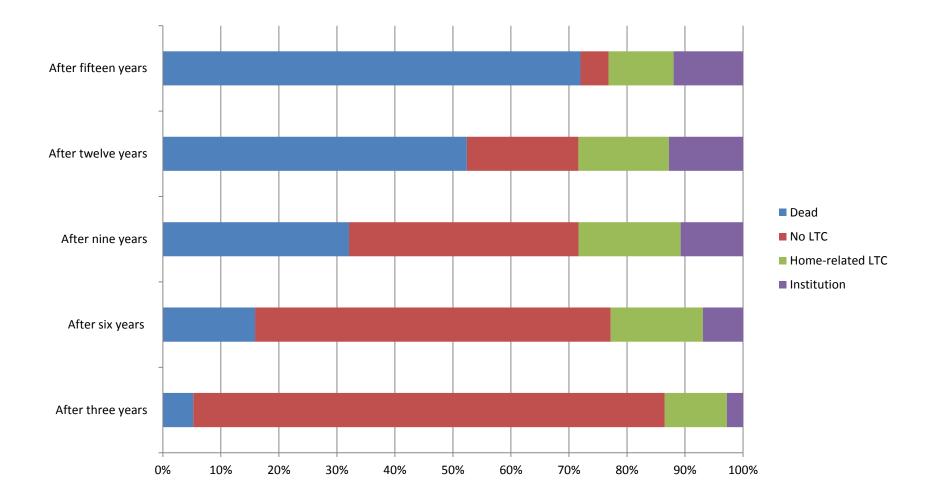
#### Japan: Distribution on level of LTC, women - initial level: Home-related LTC



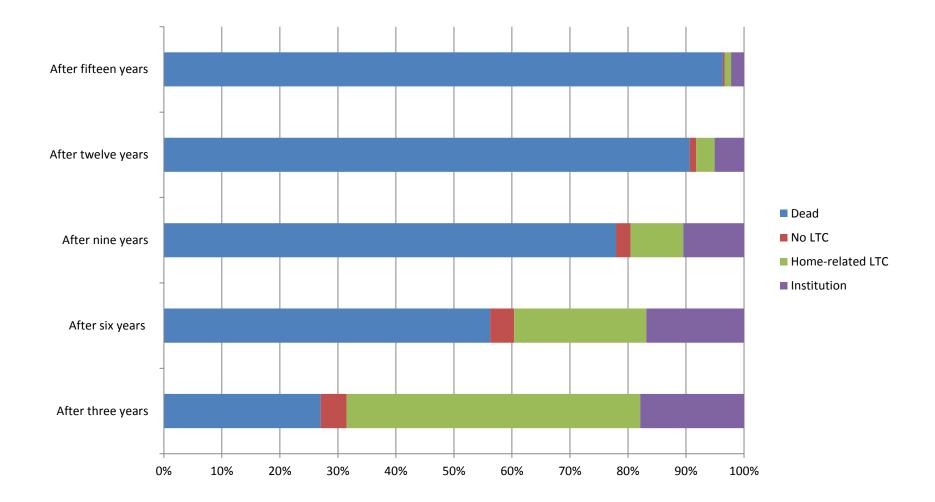
## Japan: Distribution on level of LTC, women - initial level: Institution



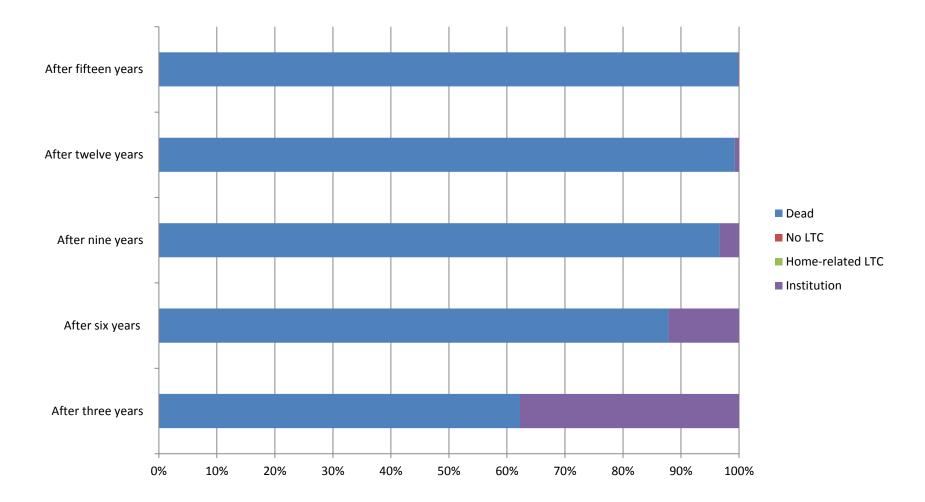
## Sweden: Distribution on level of LTC, women - initial level: No LTC



#### Sweden: Distribution on level of LTC, women - initial level: Home-related LTC



## Sweden: Distribution on level of LTC, women - initial level: Institution



### Conclusions – functional limitations

- The initial state has a profound impact on probability of death – especially in the short run, 5 -10 years – and also on transition to more severe levels of limitations
- Recovery is not uncommon it seems that functional limitations sometimes are transitory
- Women have lower mortality and higher probablility for disability increase
- The patterns in Japan and Sweden are similar

## Conclusions – level of LTC

- As for functional limitations initial level of LTC has great influence on death and future levels of LTC – especially in the short run. A greater proportion of women than men end up in institutional care.
- Japan and Sweden differ when it comes to the permanence of level of LTC. This illustrates different "care in end of life"patterns. (Note that in our study "no LTC" in Japan also covers hospital in-patient care, which explains why so many go from institution to "no LTC". Around 80 % of old Japanese die in hospital compared to around 10% in Sweden)

## Limitations

- The Markov assumption may not hold, i.e. not only the present state, but previous states might influence transitions. This can be tested.
- The samples underlying the calculation of transition probabilities are fairly small. All controlling variables in the regression analysis are not significant.
- The applied technique allows only for a very limited number of state-variables. In this case two – functional limitation and level of LTC.
- In the Japanese data there is an uncertainty regarding to which extent "no LTC "might stand for long-term hospital in-patient care.

- Calculating life-chances implies a different perspective on aging and needs for LTC. Focus is shifted from the system to the individual
- The method used is inspired by micro-simulation but much simpler. For further progress along these lines micro-simulation is recommended.

### That's all folks!

#### Thanks for your attention!!